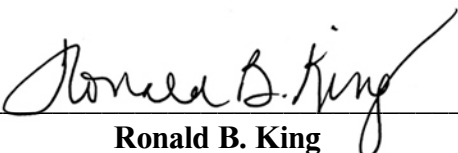




The relief described hereinbelow is SO ORDERED.

Signed March 25, 2019.


Ronald B. King
Chief United States Bankruptcy Judge

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE WESTERN DISTRICT OF TEXAS
SAN ANTONIO DIVISION**

IN RE: § **Chapter 11**
§
BUFFETS, LLC, et al.¹, § **Case No. 16-50557-rbk**
§
Debtors. § **(Jointly Administered)**

**AGREED ORDER GRANTING MOTION OF THE DEBTORS,
PRIORITY FLSA CLAIMANTS, AND ADMINISTRATIVE FLSA CLAIMANTS
TO APPROVE SETTLEMENT AGREEMENT**

The Court has considered the *Agreed Motion of the Debtors, Priority FLSA Claimants, and Administrative Claimants to Approve Settlement Agreement* (the "Motion") filed by the Reorganized Debtors,² the Priority FLSA Claimants, and the Administrative FLSA Claimants. The Court finds that (i) the Settlement Agreement is in the best interests of the bankruptcy estates and their creditors with due consideration to the probabilities of ultimate success in

¹ The Debtors in these cases (the "Bankruptcy Cases"), along with the last four digits of each Debtor's federal tax identification number, are: Buffets, LLC (2294); Hometown Buffet, Inc. (3002); OCB Restaurant Company, LLC (7607); OCB Purchasing, Co. (7610); Ryan's Restaurant Group, LLC (7895); Fire Mountain Restaurants, LLC (8003); and Tahoe Joe's, Inc. (7129). The address for all of the Debtors is 120 Chula Vista Drive, Hollywood Park, Texas 78232.

² Capitalized terms not otherwise defined herein are used as defined in the Motion.

litigation, the complexity, expense and likely duration of such litigation, and other relevant factors; (ii) the Settlement Agreement is the product of arm's-length negotiations, and (iii) adequate notice under the circumstances has been given to creditors and parties-in-interest in this case. Accordingly, it is, therefore,

ORDERED THAT:

1. The Settlement Agreement attached as **Exhibit 1** to the Motion is approved.
2. The Reorganized Debtors are authorized and directed to enter into and perform under the Settlement Agreement.
3. The Settlement Agreement and this Order shall be binding on the parties to the Settlement Agreement.
4. The Court retains jurisdiction to interpret and enforce the provisions of this Order, the Settlement Agreement, and the transactions contemplated therein to the maximum extent allowed by law.

AGREED TO, PREPARED AND SUBMITTED BY:

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